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| Code | BCG |
| Company name | Bamboo Capital Joint Stock Company |
| Date | 08/05/2020 |
| Subject | Report on the result of bond conversion |

Content:

Bamboo Capital Joint Stock Company announces the result of bond conversion as follows:

I. Information on bond:

1. Bond type: unsecured convertible bond
2. Par value: VND1,000,000,000/bond
3. Selling price: VND1,000,000,000/bond
4. Number of offering bonds: 280 bonds
5. Offering method: private placement
6. Issue date: October 15, 2018
7. Maturity date: October 15, 2021
8. Number of convertible bonds issued: 280 bonds
9. Value of convertible bonds issued: VND280,000,000,000.
10. Interest rate: 0.5%/year
11. Bond term: 36 months
12. Estimated conversion price: VND10,000/share

II. Result of bond conversion:

1. Name of bond: Bond of Bamboo Capital Joint Stock Company
2. Total volume of bond converted: 280 bonds
3. Total value of bond converted (at par value): VND280,000,000,000
4. Conversion ratio in the second conversion: 1:100,000 (01 bond will be converted into 100,000 common shares)
5. Conversion price: VND10,000/share
6. Conversion date: August 01, 2020
7. Name of stock converted from bonds: Stock of Bamboo Capital Joint Stock Company
8. Stock code: BCG
9. Stock type: common stock
10. Par value: VND10,000/share

11. Number of shares converted: 28,000,000 shares

12. Value of shares converted: VND280,000,000,000

13. The number of converted bonds accounts for 100% of the total issued bonds (280 bonds).